

Supported by



Thames Valley
**Financial
capability
forums**



Date: Tuesday 5th September 2017
Venue: Council Chamber, Civic Offices, Bridge Street Reading RG1 2LU
Time: 10:00 am – 2:00 pm

Agenda

- 09:45** **Registration: Tea and Coffee**
- 10.00** **Welcome and Introductions**
- 10:15** **Abigail Montrose and Melanie Tynan, Royal London Group**
Insights from the 'Looking After The Pennies' report – a Royal London study into the impact of regular monitoring on household spending and saving
- 11:00** **Jon Stuart, Work Out Your Money**
An update on this successful project including the approach taken, lessons learnt and future prospects. What is next for WOYM?
- 11:20** **Break**
- 11:40** **Christy McAleese, Citizens Advice**
The results of a nationwide financial capability survey, as presented in 'Understanding Money Skills', along with updates on current research and campaigns
- 12: 20** **Workshop**
How have you managed to reach the people that would most benefit from your financial capability skills course? And how do you keep them coming to the end of the course?
- 13.00** **Sandwich Lunch, Networking and Evaluation**
Please complete feedback forms – your chance to express your views and shape the forum